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Lehman Brothers Holdings Claims Processing
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, PO Box 5076
New York, NY 10150-5076
United States

Contact: Fabian Müller
T +41 31 950 73 12, F +41 31 950 76 51
fabian.mueller1@swisscom.com
Gümligen, March 20th, 2014

In re: Lehman Brothers Holdings Inc.

Dear Sir or Madam

Please find attached one notice of transfer of claims

ISIN XS0353821860 Transferee: DC Bank Transferor: Valiant Bank AG

If you have any questions, please do not hesitate to contact us. We thank you in advance for your cooperation.

Yours faithfully
Swisscom IT Services, Banking Services

A blue ink signature of Fabian Müller, consisting of a series of loops and a long horizontal stroke.

Fabian Müller
Head of Corporate Actions Gümligen

A blue ink signature of Reto Braun, featuring a large, stylized 'R' followed by a series of loops and a horizontal stroke.

Reto Braun
BPO Operations Specialist

Notice Pursuant to Bankruptcy Rule 3001

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**



In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001 (E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001 (e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: DC BANK, Bern	Name of Transferor: Valiant Bank AG
Notices to Transferee should be sent to: DC BANK Kochergasse 6 3000 Bern 7 Attn: Elvira Leuenberger Tel 41 31 328 85 51 elvira.leuenberger@dcbank.ch	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments Name and Current Address of Transferor should be sent (if different from above):	Name and Address of Transferor Valiant Bank AG Bundesplatz 4 CH-3001 Bern Attn: Bergmann Beat +41313209494 beat.bergmann@valiant.ch
Amount of Claim Being Transferred: USD 26'764.21	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY ---SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
Court Claim No. 39101	
Date Claim Filed: December 2, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:
Valiant Bank
Bundesplatz 4
CH 3001 Bern

Date: 18.03.2014

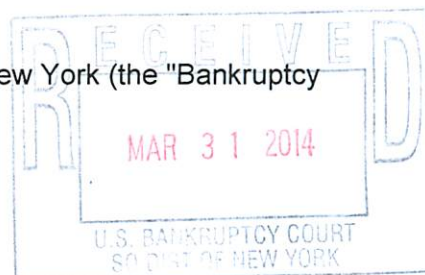
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18

U. S. C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

Evidence for Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court of the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York NY 10004
Attn: Clerk of the Court



AND TO: Lehman Brothers Holding Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holding Inc. No. 08.13555 (JPM)

Proof of Claim Number: 39101

Portion of the Claim Subject to Transfer (the "Transferred Claim")

This Evidence of Transfer of Claim relates solely to the portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
LEH-CG-COMM BSKT 12	XS0353821860	Lehman Brothers Treasury BV	Lehman Brothers Treasury BV	USD 26'764.21

The aggregate amount of the Transferred Claim is to be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 13 and in paragraphs/lines 19 of the addendum of the Poof of Claim.

Valiant Bank AG ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred an assigned to:

DC BANK
Kochergasse 6
3000 Bern 7
Attn: Elvira Leuenberger
Tel 41 31 328 85 51
elvira.leuenberger@dcbank.ch

("Transferee") all rights, title and interest in and tot he Transferred Claim against the Debtor in Case No. 08-13555 (JPM) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the book and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules of allocable law. Transferor acknowledges and understands, and hereby stipulates that an order

of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payment and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed the Evidence of Transfer of Claim by its duly authorized representative dated March 18, 2014.

VALIANT BANK AG
Transferor

By:


Beat Bergmann
Director

BY: Roger Gerber
Director

ACKNOWLEDGED BY


DC BANK, Bern
Transferee

DC BANK
DEPOSITO-CASSA DER STADT BERN

BY:


Name: Josef Meyer
Title: member of the
executive board

Name:
Title:


Name: Elvira Leuenberger
Title: holder of procuration